

**FLINTSHIRE COUNTY COUNCIL - LONG TERM BORROWING ANALYSIS**

31st MAY 2019

APPENDIX 4

| Loan Start Date | Principal Loan Outstanding £ | Interest Rate % | Annual Interest £ | Loan Maturity Date |
|-----------------|------------------------------|-----------------|-------------------|--------------------|
|-----------------|------------------------------|-----------------|-------------------|--------------------|

| PWL Fixed Rate Maturity Loans |                    |             |                   |          |
|-------------------------------|--------------------|-------------|-------------------|----------|
| 20/03/86                      | 2,436,316          | 9.50        | 231,450           | 30/11/25 |
| 01/04/86                      | 1,392,181          | 9.13        | 127,036           | 30/11/23 |
| 01/04/86                      | 1,218,158          | 9.13        | 111,157           | 30/11/21 |
| 24/03/88                      | 696,090            | 9.13        | 63,518            | 30/11/27 |
| 25/08/88                      | 696,090            | 9.50        | 66,129            | 31/03/28 |
| 26/10/88                      | 870,113            | 9.25        | 80,485            | 30/09/23 |
| 26/05/89                      | 1,044,135          | 9.50        | 99,193            | 31/03/25 |
| 26/05/89                      | 1,044,135          | 9.50        | 99,193            | 31/03/29 |
| 28/09/95                      | 561,642            | 8.25        | 46,335            | 30/09/32 |
| 28/09/95                      | 181,120            | 8.63        | 15,622            | 30/09/32 |
| 28/09/95                      | 348,045            | 8.25        | 28,714            | 30/09/27 |
| 28/09/95                      | 696,090            | 8.25        | 57,427            | 30/09/28 |
| 28/09/95                      | 1,740,225          | 8.25        | 143,569           | 30/09/29 |
| 28/09/95                      | 1,740,225          | 8.25        | 143,569           | 30/09/30 |
| 28/09/95                      | 1,740,225          | 8.25        | 143,569           | 30/09/31 |
| 28/09/95                      | 522,068            | 8.25        | 43,071            | 30/09/21 |
| 28/09/95                      | 696,090            | 8.25        | 57,427            | 30/09/24 |
| 28/09/95                      | 1,740,226          | 8.25        | 143,569           | 30/09/26 |
| 28/09/95                      | 1,000,282          | 8.63        | 86,274            | 30/09/22 |
| 18/04/97                      | 2,000,000          | 7.75        | 155,000           | 18/10/27 |
| 18/04/97                      | 2,000,000          | 7.75        | 155,000           | 18/10/28 |
| 18/04/97                      | 2,000,000          | 7.75        | 155,000           | 18/10/29 |
| 18/04/97                      | 2,000,000          | 7.75        | 155,000           | 18/10/30 |
| 17/07/97                      | 4,000,000          | 7.13        | 285,000           | 31/03/55 |
| 17/07/97                      | 4,000,000          | 7.13        | 285,000           | 31/03/56 |
| 17/07/97                      | 4,492,873          | 7.13        | 320,117           | 31/03/57 |
| 17/07/97                      | 3,500,000          | 7.00        | 245,000           | 31/03/55 |
| 17/07/97                      | 3,500,000          | 7.00        | 245,000           | 31/03/56 |
| 17/07/97                      | 3,278,252          | 7.00        | 229,478           | 31/03/57 |
| 20/05/98                      | 1,333,332          | 5.75        | 76,667            | 18/04/31 |
| 20/05/98                      | 1,050,000          | 6.00        | 63,000            | 18/04/26 |
| 09/06/98                      | 2,000,000          | 5.75        | 115,000           | 30/09/32 |
| 09/06/98                      | 3,000,000          | 5.75        | 172,500           | 30/09/33 |
| 09/06/98                      | 4,000,000          | 5.75        | 230,000           | 30/09/34 |
| 17/09/98                      | 3,850,000          | 5.25        | 202,125           | 31/03/58 |
| 08/12/98                      | 1,200,000          | 4.75        | 57,000            | 31/03/54 |
| 08/12/98                      | 2,500,000          | 4.75        | 118,750           | 31/03/58 |
| 08/12/98                      | 4,800,000          | 4.50        | 216,000           | 31/03/54 |
| 01/04/99                      | 6,000,000          | 4.63        | 277,500           | 31/03/53 |
| 22/04/99                      | 4,000,000          | 4.50        | 180,000           | 31/03/52 |
| 10/08/99                      | 1,700,000          | 4.50        | 76,500            | 31/03/53 |
| 10/08/99                      | 3,700,000          | 4.50        | 166,500           | 31/03/52 |
| 10/08/99                      | 7,700,000          | 4.50        | 346,500           | 31/03/51 |
| 10/08/99                      | 7,700,000          | 4.50        | 346,500           | 31/03/50 |
| 10/08/99                      | 7,700,000          | 4.50        | 346,500           | 31/03/49 |
| 10/08/99                      | 7,700,000          | 4.50        | 346,500           | 31/03/48 |
| 05/04/01                      | 2,500,000          | 4.75        | 118,750           | 31/03/25 |
| 15/11/01                      | 1,400,000          | 4.50        | 63,000            | 31/03/23 |
| 15/11/01                      | 1,350,000          | 4.50        | 60,750            | 31/03/22 |
| 02/08/05                      | 1,700,000          | 4.45        | 75,650            | 18/04/31 |
| 02/08/05                      | 4,900,000          | 4.45        | 218,050           | 18/04/32 |
| 02/08/05                      | 4,600,000          | 4.45        | 204,700           | 18/04/33 |
| 02/08/05                      | 1,800,000          | 4.45        | 80,100            | 18/04/34 |
| 02/08/05                      | 2,244,611          | 4.45        | 99,885            | 18/04/35 |
| 02/04/15                      | 10,800,000         | 4.11        | 443,880           | 02/10/34 |
| 02/04/15                      | 9,000,000          | 4.13        | 371,700           | 02/04/35 |
| 02/04/15                      | 9,000,000          | 4.14        | 372,600           | 02/10/35 |
| 02/04/15                      | 9,000,000          | 4.16        | 374,400           | 02/04/36 |
| 02/04/15                      | 8,000,000          | 4.17        | 333,600           | 02/10/36 |
| 02/04/15                      | 7,000,000          | 4.18        | 292,600           | 02/04/37 |
| 02/04/15                      | 7,000,000          | 4.19        | 293,300           | 02/10/37 |
| 02/04/15                      | 7,000,000          | 4.20        | 294,000           | 02/04/38 |
| 02/04/15                      | 7,000,000          | 4.21        | 294,700           | 02/10/38 |
| 02/04/15                      | 5,448,094          | 4.22        | 229,910           | 02/04/39 |
| 06/12/18                      | 10,000,000         | 2.64        | 264,000           | 06/12/68 |
| <b>Total</b>                  | <b>230,810,621</b> | <b>5.13</b> | <b>11,840,018</b> |          |

| PWL Fixed Rate Annuity Loans |                  |             |                |          |
|------------------------------|------------------|-------------|----------------|----------|
| 06/12/18                     | 7,530,000        | 2.79        | 225,299        | 06/01/63 |
| <b>Total</b>                 | <b>7,530,000</b> | <b>2.79</b> | <b>225,299</b> |          |

| PWL Fixed Rate Equal Instalment of Principle Loans |                   |             |                |          |
|--|-------------------|-------------|----------------|----------|
| 01/04/19   | 10,000,000        | 1.65        | 162,250        | 01/04/34 |
| <b>Total</b>                                       | <b>10,000,000</b> | <b>1.65</b> | <b>162,250</b> |          |

| PWL Variable Rate Maturity Loans |                   |             |               |          |
|----------------------------------|-------------------|-------------|---------------|----------|
| 05/05/10                         | 10,000,000        | 0.89        | 89,000        | 05/05/20 |
| <b>Total</b>                     | <b>10,000,000</b> | <b>0.89</b> | <b>89,000</b> |          |

| Market Fixed Rate Loans (LOBOS) |                   |             |                |          |
|---------------------------------|-------------------|-------------|----------------|----------|
| 24/07/07                        | 6,350,000         | 4.48        | 284,480        | 24/01/40 |
| 24/07/07                        | 6,300,000         | 4.53        | 285,075        | 24/01/41 |
| 24/07/07                        | 6,300,000         | 4.58        | 288,540        | 24/01/42 |
| <b>Total</b>                    | <b>18,950,000</b> | <b>4.53</b> | <b>858,095</b> |          |

| Other Government Loans |                  |          |          |          |
|------------------------|------------------|----------|----------|----------|
| 08/06/17               | 543,544          | 0.00     | 0.00     | 01/04/21 |
| 21/09/17               | 350,000          | 0.00     | 0.00     | 01/04/22 |
| 19/12/17               | 350,000          | 0.00     | 0.00     | 01/04/23 |
| 27/03/18               | 1,729,128        | 0.00     | 0.00     | 01/10/28 |
| 21/10/15               | 460,000          | 0.00     | 0.00     | 31/03/30 |
| 20/10/16               | 400,000          | 0.00     | 0.00     | 31/03/31 |
| 04/12/18               | 107,625          | 0.00     | 0.00     | 01/10/22 |
| 27/03/19               | 1,478,966        | 0.00     | 0.00     | 01/04/19 |
| <b>Total</b>           | <b>5,419,263</b> | <b>0</b> | <b>0</b> |          |

| Totals               |                    |             |                   |  |
|----------------------|--------------------|-------------|-------------------|--|
| <b>Fixed Rate</b>    | <b>248,340,621</b> |             | <b>12,227,567</b> |  |
| <b>Variable Rate</b> | <b>10,000,000</b>  |             | <b>89,000</b>     |  |
| <b>LOBOs</b>         | <b>18,950,000</b>  |             | <b>858,095</b>    |  |
| <b>Other</b>         | <b>5,419,263</b>   |             | <b>0</b>          |  |
| <b>Grand Total</b>   | <b>282,709,884</b> | <b>4.66</b> | <b>13,174,662</b> |  |

HRAS Buyout Loans