

# Training Plan as at 5 February 2024

External or CPF event?	Essential or Desirable	Title of session	Training Content	Timescale	Training Length (Hours)	Audience	Comments / Timescales
Internal	Essential	Investment Matters and Training Plan	CPF Investment Matters and Training Plan	28 Feb 2024	4	Committee members, Board members	Afternoon
External	Desirable	WPP - Q4 - Market Understanding & Regulatory Requirements	Progress of other LGPS pools & Collaboration Opportunities; Pooling Guidance	05 Mar 2024	TBC		Q4
External	Desirable	LGC Investment Seminar 2024	LGC Investment Seminar, Carden Park (Chester)	14 Mar 2024	TBC		14-15th March
Internal	Essential	TPR General Code	Includes the role and powers of The Pensions Regulator, as well as the Code requirements	20 Mar 2024	4	Committee members, Board members	Afternoon
Internal	Essential	Investment Considerations - TNFD	An overview of the Taskforce on Nature-related Financial Disclosures (TNFD) including opportunities for investments	TBC	TBC	Committee members, Board members, Senior Officers	TBC
Internal	Essential	Investment Considerations - various	To include the expected new Pooling Guidance, levelling up and any other investment related developments.	TBC	TBC	Committee members, Board members, Senior Officers	TBC
Internal	Essential	Administration considerations	Overview of Goodwin court case affecting widowers	TBC	0.5	Committee members, Board members, Senior Officers	TBC
Internal	Essential	Governance update - Various	The role and powers of The Pensions Regulator and Codes of Practice- MIFID2 knowledge and skills requirements and The impact on the Fund around investment restrictions- Changes to be introduced as a result of The national SAB good governance project	TBC	2	Committee members, Board members, Senior Officers	TBC
Internal	Essential	Governance considerations - Myners Principles	To include reviewing the effectiveness of the Pension Fund Committee	TBC	0.5	Committee members, Board members, Senior Officers	TBC

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External	Desirable	LGA Fundamentals 2024 - Day 1	LGA LGPS Fundamentals - Agenda TBC	10 Oct 2024	TBC		October 10th (York), 15th (London) or 25th & 30th ( Online)
External	Desirable	LGA Fundamentals 2024 - Day 2	LGA LGPS Fundamentals - Agenda TBC	05 Nov 2024	TBC		November 5th (York), 13th (London) or 21st & 28th ( Online)
External	Desirable	LGA Fundamentals 2024 - Day 3	LGA LGPS Fundamentals - Agenda TBC	04 Dec 2024	TBC		December 4th (York), 10th (London) or 12th & 17th ( Online)

## Previous Events

External	Desirable	LGPS Governance conference	LGA Annual Governance conference (York)	18 Jan 2024	6		Lunchtime 18th to lunchtime 19th. In person or virtual
External	Desirable	PLSA Local Authority Forum	PLSA Local Authority Forum	14 Dec 2023	0		London
External	Desirable	WPP - Q3 - Reporting	Investment Performance Reporting and TCFD Reporting	13 Dec 2023	2		
External	Desirable	LAPFF Annual Conference 2023	LAPFF Annual Conference (Bournemouth)	06 Dec 2023	TBC		Bournemouth 6-8 December
External	Desirable	LGA Fundamentals Training programme 2023 - Day 3	The course provides a scheme overview and covers current issues in relation to administration, investments and governance of the LGPS.	05 Dec 2023	6		Various sessions across UK with various dates Taking place over three days with options to attend online and in person
External	Desirable	LGPS Pension Managers Conference 2023	LGPS Pension Managers Conference 2023 (Torquay)	21 Nov 2023	TBC		21-22 November, Torquay
External	Desirable	CIPFA Local Pension Board Autumn Training	CIPFA Annual Autumn Series LPB Training	08 Nov 2023	3.5		

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External	Desirable	LGA Fundamentals Training programme 2023 - Day 2	The course provides a scheme overview and covers current issues in relation to administration, investments and governance of the LGPS.	02 Nov 2023	6		Various sessions across UK with various dates Taking place over three days with options to attend online and in person
External	Desirable	PLSA Annual Conference	PLSA Annual Conference	17 Oct 2023	TBC		Manchester, 17th-19th
External	Desirable	LGA Fundamentals Training programme 2023 - Day 1	The course provides a scheme overview and covers current issues in relation to administration, investments and governance of the LGPS.	05 Oct 2023	6		Various sessions across UK with various dates Taking place over three days with options to attend online and in person
External	Desirable	WPP - Q2 - Responsible Investment	Voting and engagement; Responsible Investment within the WPP sub funds	21 Sep 2023	2		
External	Desirable	LGC Investments and Pensions Summit	Covering the critical issues and challenges facing the LGPS, including various investment matters, sustainability, cashflows, diversity and inclusion	07 Sep 2023	12		2 day event, Leeds
Internal	Essential	CPF Divestment Framework	Understanding proposed changes to CPF's Responsible Investment Policy, including divestments	02 Aug 2023	5.5	Committee members, Board members, Senior Officers	
External	Desirable	Scheme Advisory Board - the Board's Code of Transparency (CoT)	An explanation of the purpose and background of the Board's Code of Transparency	11 Jul 2023	1.5		Various sessions across UK with various dates
External	Desirable	Scheme Advisory Board - the Board's Code of Transparency (CoT) (Officers)	An explanation of the purpose and background of the Board's Code of Transparency. Various dates and locations across the country June to September.	11 Jul 2023	3		Various sessions across UK with various dates

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External	Desirable	PLSA Local Authority Conference	Includes investment outlook, operational sustainability, communications, ESG, pension dashboards and levelling up.	26 Jun 2023	21		3 day event. 26-28 June, De Vere Cotswolds Water Park Hotel
External	Desirable	WPP - Private markets and levelling up/development opportunities	Product knowledge (private markets)	08 Jun 2023	2.5		
External	Desirable	LGA Employer role training	0	01 Jun 2023	6		Various sessions across UK with various dates
External	Essential	CIPFA - Annual Local Pensions Board Conference	Pension Board Event - CIPFA's Annual Local Pensions Board Conference	18 May 2023	6	Board members	Held at KPMG Birmingham
External	Essential	CPF Tactical Asset Allocation and Responsible Investment	Best Ideas tactical asset allocation portfolio	03 May 2023	4	Committee members, Board members, Senior Officers	
Internal	Essential	CPF Training on Governance of Investments	Governance of Investments	26 Apr 2023	3	Committee members, Board members, Senior Officers	10am to 12.30pm - Clwyd Committee Room, Flintshire County Council, Mold
External	Essential	Pension Fund Cyber Security	Pension Fund Cyber Security Induction Training	28 Oct 2022	1.5	Committee members (Induction), Board members (induction)	
External	Essential	Actuarial/Funding, Accounting, Audit & Procurement	Actuarial/Funding, Accounting, Audit & Procurement Induction Training	28 Sep 2022	1.5	Committee members (Induction), Board members (induction)	
External	Essential	Investments & Flightpath training	Investments Induction Training	20 Jul 2022	1.5	Committee members (Induction), Board members (induction)	